



**Illinois
Central
Gulf**

An **IC Industries** Company

William H. Sanders
Corporate Counsel

**Illinois Central
Gulf Railroad**
Two Illinois Center
233 North Michigan Avenue
Chicago, IL 60601
(312) 565 1600

September 29, 1977

Honorable H. Gordon Homme, Jr.
Acting Secretary
Interstate Commerce Commission
Washington, D. C. 20436

RECORDATION NO. *10/3* Filed & recorded

1977-10 22 AM 7-2751015

Re: Illinois Central Railroad Company
Chattel Mortgage dated as of
February 15, 1972 (Recordation Nos.
6502, 6502-A and 6502-C)

Date *10/3/77*

Fee \$ *10*

Washington, D. C.

Dear Mr. Homme:

Enclosed for recording with the Interstate Commerce Commission is Amendment No. 4 dated as of June 15, 1977 to the above mortgage, which was recorded as shown above. Illinois Central Gulf Railroad Company is the successor in interest to Illinois Central Railroad Company.

Also enclosed is a check payable to the Interstate Commerce Commission to cover the recording fee for this Supplement.

The parties to this transaction are:

Mortgagee	First National Bank of Chicago One First National Plaza Chicago, Illinois 60670
Mortgagor	Illinois Central Gulf Railroad Company 233 North Michigan Avenue, Chicago, Illinois, 60601

The Equipment covered by the Amendment is set out in Schedule B attached hereto.

Upon completion of the recording, please deliver to the bearer of this letter all counterparts not required for retention in your files.

Very truly yours,

W. H. Sanders
W. H. Sanders

Enc.

Copy to B. B. 6
Quintana

Chattel Mortgage Dated as of 2/15/72
Replacement Equipment

<u>No.</u>	<u>Class</u>	<u>Car Number</u>	<u>Book Value As of 2/15/72</u>	<u>Depreciated Value</u>
1	50-Ton XM Box Car	IC 24501	\$ 4,712	\$ 2,356
185	70-Ton Cov. Hopper Cars	IC 54000		
		IC 54004-54012, Inclusive	\$1,142,146	\$571,073
		IC 54017-54018, Inclusive		
		IC 54021-54022, Inclusive		
		IC 54024		
		IC 54026-54028, Inclusive		
		IC 54034-54037, Inclusive		
		IC 54040		
		IC 54043		
		IC 54045-54047, Inclusive		
		IC 54049		
		IC 54051-54052, Inclusive		
		IC 54054		
		IC 54056-54058, Inclusive		
		IC 54062-54063, Inclusive		
		IC 54066		
		IC 54068		
		IC 54070-54074, Inclusive		
		IC 54076-54080, Inclusive		
		IC 54086-54090, Inclusive		
		IC 54092-54095, Inclusive		
		IC 54097		
		IC 54099-54100, Inclusive		
		IC 54102-54103, Inclusive		
		IC 54105-54106, Inclusive		
		IC 54108		
		IC 54111-54113, Inclusive		
		IC 54115		
		IC 54117		
		IC 54119		
		IC 54121-54122, Inclusive		
		IC 54127-54130, Inclusive		
		IC 54133		
		IC 54136-54138, Inclusive		
		IC 54140-54141, Inclusive		
		IC 54144		
		IC 54146-54148, Inclusive		
		IC 54150		
		IC 54152		
		IC 54156		
		IC 54159-54160, Inclusive		
		IC 54163		
		IC 54166		
		IC 54170		
		IC 54177		
		IC 54179-54180, Inclusive		

Chattel Mortgage Dated as of 2/15/72
Replacement Equipment

<u>No.</u>	<u>Class</u>	<u>Car Number</u>	<u>Book Value</u> <u>As of 2/15/72</u>	<u>Depreciated Value</u>
(con't)	70-Ton Cov. Hopper Cars	IC 54182		
		IC 54184-54186, Inclusive		
		IC 54188-54191, Inclusive		
		IC 54194		
		IC 54199-54200, Inclusive		
		IC 54204		
		IC 54208		
		IC 54211-54212, Inclusive		
		IC 54215		
		IC 54217		
		IC 54219		
		IC 54222-54223, Inclusive		
		IC 54225-54228, Inclusive		
		IC 54231		
		IC 54233-54235, Inclusive		
		IC 54237		
		IC 54239		
		IC 54243		
		IC 54245-54246, Inclusive		
		IC 54248		
		IC 54252		
		IC 54259-54260, Inclusive		
		IC 54262		
		IC 54264-54265, Inclusive		
		IC 54271		
		IC 54273-54274, Inclusive		
		IC 54277		
		IC 54279-54280, Inclusive		
		IC 54282-54287, Inclusive		
		IC 54290		
		IC 54293		
		IC 54295-54299, Inclusive		
		IC 701511		
		IC 701514-701515, Inclusive		
		IC 701523		
		IC 701525		
		IC 701531		
		IC 701543		
		IC 701547		
		IC 701559-701560, Inclusive		
		IC 701564		
		IC 701566		
		IC 701568		
		IC 701571		
		IC 701574		
		IC 701586		
		IC 701590		

Chattel Mortgage Dated as of 2/15/72
Replacement Equipment

<u>No.</u>	<u>Class</u>	<u>Car Number</u>	<u>Book Value</u> <u>As of 2/15/72</u>	<u>Depreciated Value</u>
(con't)	70-Ton Cov. Hopper Cars	IC 701592		
		IC 701605		
		IC 701611		
		IC 701618		
		IC 701620		
		IC 701622		
		IC 701631		
		IC 701644		
		IC 707004		
		IC 707009		
		IC 707042		

AMENDMENT NO. 4 TO CHATTEL MORTGAGE ON
RAILROAD CARS FILED AND RECORDED WITH
THE INTERSTATE COMMERCE COMMISSION
UNDER RECORDATION NOS. 6502, 6502-A and 6502-C

10/3 1977-10 22 AM

This Amendment No. 4 is entered into as of June 15, 1977, between Illinois Central Gulf Railroad Company (formerly Illinois Central Railroad Company), a railroad corporation duly organized and existing under the laws of the State of Delaware, having its principal office and place of business at 233 North Michigan Avenue, Chicago, Illinois, (herein called "Mortgagor") and the First National Bank of Chicago, a national banking association, having its principal office and place of business at One First National Plaza, Chicago, Illinois, (herein called "Mortgagee").

WHEREAS, as security for the payment of a note more fully described in that certain Chattel Mortgage filed and recorded with the Interstate Commerce Commission under Recordation Nos. 6502, 6502-A and 6502-C (herein called "Chattel Mortgage") Mortgagor granted to Mortgagee as of February 15, 1972, a mortgage on certain railroad cars of Mortgagor; and

WHEREAS, from time to time 236 railroad cars subject to the Chattel Mortgage, having a depreciated value of \$573,308.00, have been destroyed or retired; and

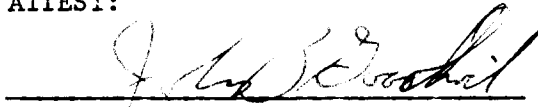
WHEREAS, Mortgagor wishes to replace the destroyed or retired railroad cars with 186 railroad cars having a depreciated value of \$573,429.00.

NOW, THEREFORE, Mortgagor and Mortgagee hereby amend the Chattel Mortgage by eliminating from the Chattel Mortgage the 236 railroad cars described in Schedule A to this Amendment No. 4 and by substituting therefor, subject to the terms of the Chattel Mortgage, the 186 railroad cars described in Schedule B to this Amendment No. 4.

IN WITNESS WHEREOF, Mortgagor, Illinois Central Gulf Railroad Company, and Mortgagee, the First National Bank of Chicago, have respectively caused this instrument to be signed and attested by their respective duly authorized officers and their respective corporate seals to be hereunto affixed as of this 15th day of June, 1977.

(CORPORATE SEAL)

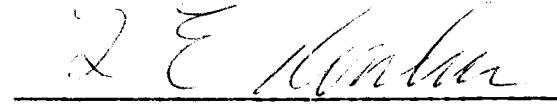
ATTEST:



Secretary

ILLINOIS CENTRAL GULF RAILROAD COMPANY

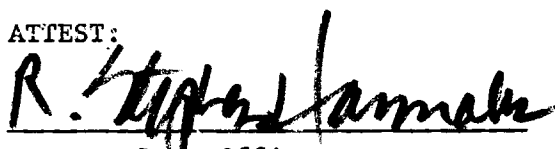
By:



Senior Vice President

(CORPORATE SEAL)

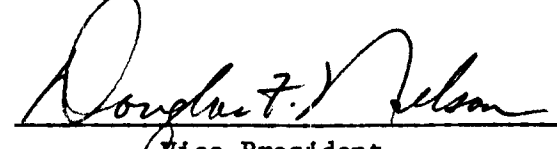
ATTEST:



Loan Officer

THE FIRST NATIONAL BANK OF CHICAGO

By:



Vice President

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, ROBERT H. HUGHES, a notary public in and for said County and State, do hereby certify that G. E. KONKER personally known to me to be the SENIOR VICE PRESIDENT of Illinois Central Gulf Railroad Company, a railroad corporation duly organized and existing under the laws of the State of Delaware, and JOHN B. GOODRICH personally known to me to be the Secretary of said corporation, and personally known to me to be the same persons whose names are subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such SENIOR VICE PRESIDENT and Secretary, they signed and delivered the said instrument as SENIOR VICE PRESIDENT and Secretary of said corporation, and caused the corporate seal of said corporation to be affixed thereto, pursuant to authority given by the Board of Directors of said corporation as their free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

Given under my hand and official seal this 14TH day of JULY, 1977.

Robert H. Hughes

Notary Public

My Commission expires:

NOV 23 1980

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, JAMES D. DUBROCK, a notary public in and for said County and State, do hereby certify that DOUGLAS F. NELSON personally known to me to be the VICE PRESIDENT of The First National Bank of Chicago, a national banking association duly organized and existing under the laws of the United States of America, and , personally known to me to be a Loan Officer of said Bank, and personally known to me to be the same persons whose names are subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such VICE PRESIDENT and Loan Officer they signed and accepted deliverance of the said instrument as and Loan Officer of said Bank, and caused the corporate seal of said Bank to be affixed thereto, as the free and voluntary act and deed of said Bank, for the uses and purposes therein set forth.

Given under my hand and official seal this 21st day of July, 1977.

James D. Dubrock
Notary Public

My Commission expires:

MY COMMISSION EXPIRES SEPT. 4, 1980

CHattel MORTGAGE DATED AS OF 2/15/72

1 of 6

DESTROYED OR RETIRED EQUIPMENT

<u>No. Of Units</u>	<u>Class</u>	<u>Car No.</u>	<u>Date Retired</u>	<u>Book Value As of 2/15/72</u>	<u>Depreci- ation%</u>	<u>Depreciated Value</u>
230	50-Ton Box Cars	IC 200048	6-1-77	\$4,736.00	50	\$2,368.00
		" 200054	"	"	"	2,368.00
		" 200057	"	"	"	2,368.00
		" 200067	"	"	"	2,368.00
		" 200079	"	"	"	2,368.00
		" 210208	"	4,738.00	"	2,369.00
		" 200095	"	4,736.00	"	2,368.00
		" 200099	"	"	"	2,368.00
		" 200102	"	"	"	2,368.00
		" 200103	"	"	"	2,368.00
		" 200105	"	"	"	2,368.00
		" 200111	"	"	"	2,368.00
		" 200139	"	"	"	2,368.00
		" 200141	"	"	"	2,368.00
		" 200164	"	"	"	2,368.00
		" 200176	"	"	"	2,368.00
		" 200192	"	"	"	2,368.00
		" 200193	"	"	"	2,368.00
		" 200197	"	"	"	2,368.00
		" 200200	"	"	"	2,368.00
		" 200201	"	"	"	2,368.00
		" 200233	"	"	"	2,368.00
		" 200238	"	"	"	2,368.00
		" 200240	"	"	"	2,368.00
		" 200255	"	"	"	2,368.00
		" 200285	"	"	"	2,368.00
		" 200292	"	"	"	2,368.00
		" 200304	"	"	"	2,368.00
		" 200306	"	"	"	2,368.00
		" 200328	"	"	"	2,368.00
		" 200331	"	"	"	2,368.00
		" 200334	"	"	"	2,368.00
		" 200344	"	"	"	2,368.00
		" 200360	"	"	"	2,368.00
		" 200367	"	"	"	2,368.00
		" 205086	"	"	"	2,368.00
		" 200380	"	"	"	2,368.00
		" 200387	"	"	"	2,368.00
		" 200395	"	"	"	2,368.00
		" 200396	"	"	"	2,368.00
		" 200399	"	"	"	2,368.00
		" 205110	"	"	"	2,368.00

CHattel MORTGAGE DATED AS OF 2/15/72

2 of 6

DESTROYED OR RETIRED EQUIPMENT

<u>No. Of Units</u>	<u>Class</u>	<u>Car No.</u>	<u>Date Retired</u>	<u>Book Value As of 2/15/72</u>	<u>Depreci- ation%</u>	<u>Depreciated Value</u>
(Con't)	50-Ton Box Cars	IC 200406	6-1-77	\$4,736.00	50	\$2,368.00
		" 200434	"	"	"	\$2,368.00
		" 200446	"	"	"	\$2,368.00
		" 200450	"	"	"	\$2,368.00
		" 200451	"	"	"	\$2,368.00
		" 200459	"	"	"	\$2,368.00
		" 200472	"	"	"	\$2,368.00
		" 200479	"	"	"	\$2,368.00
		" 200484	"	"	"	\$2,368.00
		" 200493	"	"	"	\$2,368.00
		" 200507	"	"	"	\$2,368.00
		" 200529	"	"	"	\$2,368.00
		" 200533	"	"	"	\$2,368.00
		" 200540	"	"	"	\$2,368.00
		" 200549	"	"	"	\$2,368.00
		" 200550	"	"	"	\$2,368.00
		" 200553	"	"	"	\$2,368.00
		" 200561	"	"	"	\$2,368.00
		" 225597	"	"	"	\$2,368.00
		" 200566	"	"	"	\$2,368.00
		" 200571	"	"	"	\$2,368.00
		" 200582	"	"	"	\$2,368.00
		" 200590	"	"	"	\$2,368.00
		" 200596	"	"	"	\$2,368.00
		" 225500	"	"	"	\$2,368.00
		" 225502	"	"	"	\$2,368.00
		" 225503	"	"	"	\$2,368.00
		" 225505	"	"	"	\$2,368.00
		" 225508	"	"	"	\$2,368.00
		" 225510	"	"	"	\$2,368.00
		" 225511	"	"	"	\$2,368.00
		" 225512	"	"	"	\$2,368.00
		" 225514	"	"	"	\$2,368.00
		" 225520	"	"	"	\$2,368.00
		" 225524	"	"	"	\$2,368.00
		" 225529	"	"	"	\$2,368.00
		" 225530	"	"	"	\$2,368.00
		" 225535	"	"	"	\$2,368.00
		" 225540	"	"	"	\$2,368.00
		" 225541	"	"	"	\$2,368.00
		" 225542	"	"	"	\$2,368.00
		" 210091	"	"	"	\$2,368.00

CHATTEL MORTGAGE DATED AS OF 2/15/72

3 of 6

DESTROYED OR RETIRED EQUIPMENT

<u>No. Of Units</u>	<u>Class</u>	<u>Car No.</u>	<u>Date Retired</u>	<u>Book Value As of 2/15/72</u>	<u>Depreci- ation%</u>	<u>Depreciated Value</u>
(Con't)	50-Ton Box Cars	IC 225545	6-1-77	\$4,736.00	50	\$2,368.00
		" 225553	"	"	"	\$2,368.00
		" 225554	"	"	"	\$2,368.00
		" 225555	"	"	"	\$2,368.00
		" 225556	"	"	"	\$2,368.00
		" 225559	"	"	"	\$2,368.00
		" 225561	"	"	"	\$2,368.00
		" 225562	"	"	"	\$2,368.00
		" 225563	"	"	"	\$2,368.00
		" 225565	"	"	"	\$2,368.00
		" 225568	"	"	"	\$2,368.00
		" 225570	"	"	"	\$2,368.00
		" 225571	"	"	"	\$2,368.00
		" 225574	"	"	"	\$2,368.00
		" 225575	"	"	"	\$2,368.00
		" 225577	"	"	"	\$2,368.00
		" 225578	"	"	"	\$2,368.00
		" 435568	"	"	"	\$2,368.00
		" 225587	"	"	"	\$2,368.00
		" 225588	"	"	"	\$2,368.00
		" 225590	"	"	"	\$2,368.00
		" 225594	"	"	"	\$2,368.00
		" 225595	"	"	"	\$2,368.00
		" 225600	"	"	"	\$2,368.00
		" 225605	"	"	"	\$2,368.00
		" 225607	"	"	"	\$2,368.00
		" 225608	"	"	"	\$2,368.00
		" 225611	"	"	"	\$2,368.00
		" 225612	"	"	"	\$2,368.00
		" 225613	"	"	"	\$2,368.00
		" 225614	"	"	"	\$2,368.00
		" 225616	"	"	"	\$2,368.00
		" 225618	"	"	"	\$2,368.00
		" 225619	"	"	"	\$2,368.00
		" 225620	"	"	"	\$2,368.00
		" 225621	"	"	"	\$2,368.00
		" 225622	"	"	"	\$2,368.00
		" 225624	"	"	"	\$2,368.00
		" 225628	"	"	"	\$2,368.00
		" 225629	"	"	"	\$2,368.00
		" 225630	"	"	"	\$2,368.00
		" 205147	"	"	"	\$2,368.00

CHATTEL MORTGAGE DATED AS OF 2/15/72

4 of 6

DESTROYED OR RETIRED EQUIPMENT

<u>No. Of Units</u>	<u>Class</u>	<u>Car No.</u>	<u>Date Retired</u>	<u>Book Value As of 2/15/72</u>	<u>Depreci- ation%</u>	<u>Depreciated Value</u>
(Con't)	50-Ton Box Cars	IC 225632	6-1-77	\$4,736.00	50	\$2,368.00
		" 225633	"	"	"	\$2,368.00
		" 225635	"	"	"	\$2,368.00
		" 225636	"	"	"	\$2,368.00
		" 225637	"	"	"	\$2,368.00
		" 225639	"	"	"	\$2,368.00
		" 225648	"	"	"	\$2,368.00
		" 225649	"	"	"	\$2,368.00
		" 225651	"	"	"	\$2,368.00
		" 225842	"	"	"	\$2,368.00
		" 225843	"	"	"	\$2,368.00
		" 225845	"	"	"	\$2,368.00
		" 205022	"	"	"	\$2,368.00
		" 205024	"	"	"	\$2,368.00
		" 205025	"	"	"	\$2,368.00
		" 205031	"	"	"	\$2,368.00
		" 205037	"	"	"	\$2,368.00
		" 205038	"	"	"	\$2,368.00
		" 205039	"	"	"	\$2,368.00
		" 205040	"	"	"	\$2,368.00
		" 205043	"	"	"	\$2,368.00
		" 205044	"	"	"	\$2,368.00
		" 205046	"	"	"	\$2,368.00
		" 205052	"	"	"	\$2,368.00
		" 205054	"	"	"	\$2,368.00
		" 205056	"	"	"	\$2,368.00
		" 205058	"	"	"	\$2,368.00
		" 205060	"	"	"	\$2,368.00
		" 205061	"	"	"	\$2,368.00
		" 205066	"	"	"	\$2,368.00
		" 205072	"	"	"	\$2,368.00
		" 205073	"	"	"	\$2,368.00
		" 205077	"	"	"	\$2,368.00
		" 205082	"	"	"	\$2,368.00
		" 205100	"	"	"	\$2,368.00
		" 205101	"	"	"	\$2,368.00
		" 205106	"	"	"	\$2,368.00
		" 205107	"	"	"	\$2,368.00
		" 205117	"	"	"	\$2,368.00
		" 205119	"	"	"	\$2,368.00
		" 205121	"	"	"	\$2,368.00

CHattel MORTGAGE DATED AS OF 2/15/72

5 of 6

DESTROYED OR RETIRED EQUIPMENT

<u>No. Of Units</u>	<u>Class</u>	<u>Car No.</u>	<u>Date Retired</u>	<u>Book Value As of 2/15/72</u>	<u>Depreci- ation%</u>	<u>Depreciated Value</u>
(Con't)	50-Ton Box Cars	IC 205138	6-1-77	\$4,736.00	50	\$2,368.00
		" 205140	"	"	"	\$2,368.00
		" 205141	"	"	"	\$2,368.00
		" 205162	"	"	"	\$2,368.00
		" 205166	"	"	"	\$2,368.00
		" 205171	"	"	"	\$2,368.00
		" 205172	"	"	"	\$2,368.00
		" 205175	"	"	"	\$2,368.00
		" 205181	"	"	"	\$2,368.00
		" 205185	"	"	"	\$2,368.00
		" 205188	"	"	"	\$2,368.00
		" 205192	"	"	"	\$2,368.00
		" 232002	"	"	"	\$2,368.00
		" 232004	"	"	"	\$2,368.00
		" 232011	"	"	"	\$2,368.00
		" 232012	"	"	"	\$2,368.00
		" 232015	"	"	"	\$2,368.00
		" 232016	"	"	"	\$2,368.00
		" 232017	"	"	"	\$2,368.00
		" 232020	"	"	"	\$2,368.00
		" 232024	"	"	"	\$2,368.00
		" 232025	"	"	"	\$2,368.00
		" 232026	"	"	"	\$2,368.00
		" 232029	"	"	"	\$2,368.00
		" 232033	"	"	"	\$2,368.00
		" 232034	"	"	"	\$2,368.00
		" 232038	"	"	"	\$2,368.00
		" 232507	"	"	"	\$2,368.00
		" 431082	"	"	"	\$2,368.00
		" 432001	"	"	"	\$2,368.00
		" 432003	"	"	"	\$2,368.00
		" 225504	"	"	"	\$2,368.00
		" 435536	"	"	"	\$2,368.00
		" 435537	"	"	"	\$2,368.00
		" 435543	"	"	"	\$2,368.00
		" 435560	"	"	"	\$2,368.00
		" 435562	"	"	"	\$2,368.00
		" 436025	"	"	"	\$2,368.00
		" 436034	"	"	"	\$2,368.00
		" 436038	"	"	"	\$2,368.00
		" 210201	"	4,738.00	"	\$2,369.00

CHattel Mortgage Dated As of 2/15/72

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DESTROYED OR RETIRED EQUIPMENT

<u>No. Of Units</u>	<u>Class</u>	<u>Car No.</u>	<u>Date Retired</u>	<u>Book Value As of 2/15/72</u>	<u>Depreci- ation%</u>	<u>Depreciated Value</u>
(Con't)	50-Ton Box Cars	IC 232000	6-1-77	\$4,736.00	50	\$2,368.00
		" 436042	"	"	"	\$2,368.00
		" 436043	"	"	"	\$2,368.00
		" 436048	"	"	"	\$2,368.00
		" 436049	"	"	"	\$2,368.00
		" 436051	"	"	"	\$2,368.00
		" 436503	"	"	"	\$2,368.00
		" 436506	"	"	"	\$2,368.00
		" 436507	"	"	"	\$2,368.00
		" 436510	"	"	"	\$2,368.00
		" 436513	"	"	"	\$2,368.00
		" 436514	"	"	"	\$2,368.00
		" 436517	"	"	"	\$2,368.00
		" 437004	"	"	"	\$2,368.00
		" 437008	"	"	"	\$2,368.00
		" 437012	"	"	"	\$2,368.00
		" 439003	"	"	"	\$2,368.00
		" 439008	"	"	"	\$2,368.00
		" 439010	"	"	"	\$2,368.00
		" 439011	"	"	"	\$2,368.00
		" 439012	"	"	"	\$2,368.00
		" 439014	"	"	"	\$2,368.00
4	Hi-Cube Box Cars	" 15456	"	12,092.00	"	6,046.00
		" 15459	"	"	"	6,046.00
		" 15452	"	"	"	6,046.00
		" 15457	"	"	"	6,046.00
2	50-Ton Fixed Ends	" 296378	"	4,482.00	"	2,241.00
	Gondolas	" 296495	"	"	"	2,241.00
	(Rebuilt)					
<hr/>						<hr/>
236						\$573,308.00

Chattel Mortgage Dated as of 2/15/72
Replacement Equipment

<u>No.</u>	<u>Class</u>	<u>Car Number</u>	<u>Book Value As of 2/15/72</u>	<u>Depreciated Value</u>
1	50-Ton XM Box Car	IC 24501	\$ 4,712	\$ 2,356
185	70-Ton Cov. Hopper Cars	IC 54000		
		IC 54004-54012, Inclusive	\$1,142,146	\$571,073
		IC 54017-54018, Inclusive		
		IC 54021-54022, Inclusive		
		IC 54024		
		IC 54026-54028, Inclusive		
		IC 54034-54037, Inclusive		
		IC 54040		
		IC 54043		
		IC 54045-54047, Inclusive		
		IC 54049		
		IC 54051-54052, Inclusive		
		IC 54054		
		IC 54056-54058, Inclusive		
		IC 54062-54063, Inclusive		
		IC 54066		
		IC 54068		
		IC 54070-54074, Inclusive		
		IC 54076-54080, Inclusive		
		IC 54086-54090, Inclusive		
		IC 54092-54095, Inclusive		
		IC 54097		
		IC 54099-54100, Inclusive		
		IC 54102-54103, Inclusive		
		IC 54105-54106, Inclusive		
		IC 54108		
		IC 54111-54113, Inclusive		
		IC 54115		
		IC 54117		
		IC 54119		
		IC 54121-54122, Inclusive		
		IC 54127-54130, Inclusive		
		IC 54133		
		IC 54136-54138, Inclusive		
		IC 54140-54141, Inclusive		
		IC 54144		
		IC 54146-54148, Inclusive		
		IC 54150		
		IC 54152		
		IC 54156		
		IC 54159-54160, Inclusive		
		IC 54163		
		IC 54166		
		IC 54170		
		IC 54177		
		IC 54179-54180, Inclusive		

Chattel Mortgage Dated as of 2/15/72
Replacement Equipment

<u>No.</u>	<u>Class</u>	<u>Car Number</u>	<u>Book Value</u> <u>As of 2/15/72</u>	<u>Depreciated Value</u>
(con't)	70-Ton Cov. Hopper Cars	IC 54182		
		IC 54184-54186, Inclusive		
		IC 54188-54191, Inclusive		
		IC 54194		
		IC 54199-54200, Inclusive		
		IC 54204		
		IC 54208		
		IC 54211-54212, Inclusive		
		IC 54215		
		IC 54217		
		IC 54219		
		IC 54222-54223, Inclusive		
		IC 54225-54228, Inclusive		
		IC 54231		
		IC 54233-54235, Inclusive		
		IC 54237		
		IC 54239		
		IC 54243		
		IC 54245-54246, Inclusive		
		IC 54248		
		IC 54252		
		IC 54259-54260, Inclusive		
		IC 54262		
		IC 54264-54265, Inclusive		
		IC 54271		
		IC 54273-54274, Inclusive		
		IC 54277		
		IC 54279-54280, Inclusive		
		IC 54282-54287, Inclusive		
		IC 54290		
		IC 54293		
		IC 54295-54299, Inclusive		
		IC 701511		
		IC 701514-701515, Inclusive		
		IC 701523		
		IC 701525		
		IC 701531		
		IC 701543		
		IC 701547		
		IC 701559-701560, Inclusive		
		IC 701564		
		IC 701566		
		IC 701568		
		IC 701571		
		IC 701574		
		IC 701586		
		IC 701590		

Chattel Mortgage Dated as of 2/15/72
Replacement Equipment

<u>No.</u>	<u>Class</u>	<u>Car Number</u>	<u>Book Value</u> <u>As of 2/15/72</u>	<u>Depreciated Value</u>
(con't)	70-Ton Cov. Hopper Cars	IC 701592		
		IC 701605		
		IC 701611		
		IC 701618		
		IC 701620		
		IC 701622		
		IC 701631		
		IC 701644		
		IC 707004		
		IC 707009		
		IC 707042		